Assessment of travel behaviour related to new mobility services

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### New mobility services: E-micromobility

 E-micromobility = small electrically powered vehicles (e.g., e-scooters and ebikes)

### E-micromobility prospective alternative

Potential

complements public transportation and reduce car usage

E-micromobility in a competetive situation



- i. Space-efficient
- ii. Convenient
- iii. Environmentally friendly
- iv. Suitable for short trips
- i. Flexible = fills gap individual and public transport
- ii. Expand an extended feeder service



### Methodology

#### **Quantitative Survey**

Purpose: evaluate user needs and requirements regarding emicromobility

#### SP Experiment

Purpose: reveal individual's utility for e-micromobility when compared with other transport modes.

- Create hypothetical choices in a questionnaire format
  - Hypothetical trip
  - Define alternatives and attributes (with their respective levels)
  - Reduce choice situations
     (fractional factorial)

Copenhagen Munich Barcelona Tel Aviv Stockholm



Creates questionnaires



Carry out survey and data results



Model analysis

Methodology -



SP Experiment

Labeled Design experiment

- Trip distance: 4km (avoid natural exclusion of alternatives)
- Transport modes (4): Car, PT, <u>E-</u> micromobility, Bike-sharing
- Attribute types (2): Cost and Time
- Attribute levels (3) standard level of attributes over / below levels (+/- 20%)

 $L^{MA} = 3^{4*2} = 6561$ (possible choice situations)









Respondents were assigned a number (1-9) Assigned number = question to be answered from all 9 blocks

Answer Survey!

### Explore e-micromobility travel behaviour Methodology

SP Experiment



				me Attribute			
User Cases	Alternatives	Below (-20%)	Standard	Over (+20%)	Below (-20%)	Standard	Over (+20%)
Copenhagen	Car	18	22.5	27	10	12	15
(DKK)	Public transport	12	15	18	18	20	24
	E-micromobility	24	30	36	12	15	18
	Bike-sharing	9	12	15	12	15	18
Munich	Car	1.2	1.5	1.8	10	12	15
(EUR)	Public transport	0.8	1	1.2	18	20	24
	E-micromobility	1.6	2	2.4	12	15	18
	Bike-sharing	0.6	0.8	1	12	15	18
Barcelona	Car	1.2	1.5	1.8	10	12	15
(EUR)	Public transport	0.8	1	1.2	18	20	24
	E-micromobility	1.6	2	2.4	12	15	18
	Bike-sharing	0.6	0.8	1	12	15	18
Tel Aviv	Car	4.62	5.775	6.93	10	12	15
(ILS)	Public transport	3.08	3.85	4.62	18	20	24
	E-micromobility	6.16	7.7	9.24	12	15	18
	Bike-sharing	2.31	3.08	3.85	12	15	18
Stockholm	Car	28	35	42	10	12	15
(SEK)	Public transport	24	30	36	18	20	24
	E-micromobility	24	30	36	12	15	18
	Bike-sharing	6	8	10	12	15	18

### Explore e-micromobility travel behaviour Methodology

**SP Experiment** 

Multinomial Logit Model MNL

Logit addressing probability condition =>



$$V_{i,t} = ASC_i + \gamma_{i,k}S_{k,t} + \sum_m \beta_{i,m}X_{i,m}$$

Systematic function of alterantive i

Sum of all alternative's systematic functions

\*\*\* Weighted sum of attribute levels Xm of i

\*\*\* utility associated with the respondent 's characteristics Sk

• 
$$V_{emic} = \underline{ASC_{emic}} + \underline{\gamma_{emic,income}} * inc + \beta_{fare} X_{emic,fare} + \beta_{time} X_{emic,tim}$$

respondent's estimated average preference to alterantive, i appended coefficients that defines direction (+ or -) and importance of (magnitude) of the attributes and respondent's characteristics.

### **Explore e-micromobility travel behaviour** Methodology

#### **SP** Experiment

#### Model Results using Biogeme

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	(1) "C	lean	" data	from	resp	onses					



Results

#### Quantitative survey approach



#### Quantitative survey approach



Results

Quantitative survey approach



How would it be combined?

#### Effects on the city structure and transportation network by location

#### Results

#### Quantitative survey approach



#### Effects on the city structure and transportation network by location

#### SP Estimated parameters

	Copenhagen		Munich		Barcelona		Tel Aviv		Stockholm		
Coefficient	values	t-value	values	t-value	values	t-value	values	t-value	values	t-value	
ASC_BIKE	1.78 ●	3.86	2.31 ●	6.13	1.21	4.12	0.77	2.68	0.37	1.07	
ASC_CAR	fixed										
ASC_EMIC	1.03	2.03	1.21	2.53	2.25	7.57	1.13	3.80	0.44	1.46	
ASC_PT	1.33	2.58	2.32	5.83	2.06	6.40	1.65	5.12	1.26	4.31	
γ,bike_inc	0 19	2.40	-0.17 🔵	-3.15	0.00	-0.02	0.09	1.94	0.09	1.96	
γ,car_inc	fixed										
γ,emic_inc	0.00	0.01	-0.21 🔵	-2.72	0.18	2.63	-0.02	-0.41	0.07	1.30	
γ,pt_inc	0.19	2.37	-0.14 🔵	-2.57	-0.19	2.91	-0.07 🔵	-1.41	0.12	2.56	
BETA_FARE	-0.01	-0.33	-0.85 🔴	-3.89	-0.94 📕	-4.96	-0.19	-3.71	-0.03	-3.18	
BETA_TIME	-0.07	-3.21	-0.09	-4.87	-0.09	-4.77	-0.13	-7.01	-0.05	-3.47	
Commite Cine						000.00		1007.00			
sample size	65	937.00			830.00		828.00		1297.00		
Rho-square:	0	.28	8 0.237			0.121		0.135		0.112	

- Highest ASC in Barcelona
- ASCemic (+) in all models
- Copenhagen lower on e-micromobility a high on Bike
- Munich and Copenhagen high on Bike, the rest high on e-micromobility
- Stockholm and Copenhagen (+) values for all
- Munich (-) values for all
- Tel Aviv (-) for PT and e-micromobility
- Barcelona (-) for PT (+) for emicromobility
- All negative values = disutility
- Munich and Barcelona had higher disutility
- Lower disutility from Copenhagen and Stockholm

SP Systematic functions

$$=> V_{i,t} = \underline{ASC_i} + \underline{\gamma_{i,k}}S_{k,t} + \sum_{m}\underline{\beta_{i,m}}X_{i,m}$$

 $\sum_{j=1}^{n} e$ 

Systematic Functions – Results	
$V_{i,copenhagen} = ASC_i + \gamma_{i,income} * 5.85 + -0.01 * (X_{i,fare}) + -0.07 * (X_{i,time})$	Income average values
$V_{i,munich} = ASC_i + \gamma_{i,income} * 5.42 + -0.85 * (X_{i,fare}) + -0.09 * (X_{i,time})$	
$V_{i,barcelona} = ASC_i + \gamma_{i,income} * 3.44 + -0.94 * (X_{i,fare}) + -0.09 * (X_{i,time})$	Estimated Beta for fare
$V = ASC + \alpha + ASS + 0.10 + (Y + 0.12 + (Y + 1))$	
$V_{i,tel aviv} - ASC_i + V_{i,income} * 4.00 + -0.19 * (A_{i,fare}) + -0.15 * (A_{i,time})$	Estimated Beta for time
$V_{i,stockholm} = ASC_i + \gamma_{i,income} * 5.44 + -0.03 * (X_{i,fare}) + -0.05 * (X_{i,time})$	
	$=>$ $P_i = \frac{e^{V_i}}{\nabla I - \frac{V_i}{V_i}}$

#### **SP Estimated Probabilities**

Alternatives		Copenhagen	Munich	Barcelona	Tel Aviv	Stockholm
	Mean Income Value	5.85	5.42	3.44	4.88	5.44
Car	fare	22.5	1.5	1.5	5.775	35
	time	12	12	12	12	12
	Vt	-1.065	-2.355	-2.490	-2.657	-1.650
	Probability	3.79%	9.41%	5.71%	13.25%	9.58%
Public Transport	fare	15	1	1	3.85	30
	time	20	20	20	20	20
	Vt	0.892	-1.089	-1.333	-1.682	0.013
	Probability	26.79%	33.36%	18.15%	35.15%	50.57%
E-micromobility	fare	30	2	2	7.7 (4)	30
	time	15	15	15	15	15 <b>(3)</b>
	Vt	-0.320	-2.979	-0.361	-2.283	-1.650
	Probability	7.97%	5.04%	47.95%	19.26%	9.58%
Bike-sharing	fare	12 (2)	0.8	0.8 (1)	3.08	8
	time	15	15	15	15	15
	Vt	1.722	-0.642	-0.892	-1.765	-0.500
	Probability	61.45%	52.18%	28.20%	32.33%	30.27%

- ① A higher degree of emicromobility usage is expected in Barcelona
- 2 Munich and Copenhagen are less conducive for the use of emicromobiles, as bike-sharing was overall preferred.
- 3 Stockholm is more conducive for the use of PT, with a low degree of emicromobility usage
- ④ The second highest probability of e-micromobility was seen in Tel Aviv, as PT and bike-sharing were overall preferred.

### Discussion and Conclusions

Overall findings

- E-micromobiles are not a primary mode and is not used regularly in all locationns
- Fees and prices are not satisfactory, especially in Scandinavia
- Better pricing in Scandinavia is needed for better competition (fares are the same as car usage)
- E-micromobiles face high competition in Scandinavia (fundamental relationship with bikes)
- It may reach potential with suitable infrastructure and policies; given that safety, ilegal
  parking and conflict with other modes are the main concerns
- E-micromobiles to replace walking trips and used along with public transportation, it is proposed to have parking facilities near PT stations
- All locations have low time sensitivity (good for e-micromobiles)
- All locations have high price sensitivity (especially in Munich and Barcelona)
- E-micromobility is shown strong bias in Barcelona and Tel Aviv, while Stockholm, Copenhagen and Munich lack interest (bias)

## Questions?